

NAVIGATING TRENDS AND TECHNOLOGIES IN LIQUID COOLING FOR THE DATA CENTER

NIGEL GORE
GLOBAL OFFERING MANAGER
THERMAL LINE OF BUSINESS



Agenda

- Nexus Between Artificial Intelligence, High Density applications and Energy Efficiency
- Implications of High Density for the Data Center
- Liquid Cooling Solution Options
- Liquid Cooling at scale

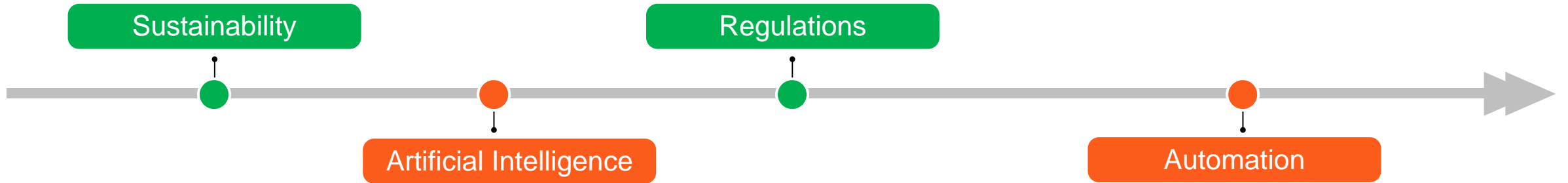
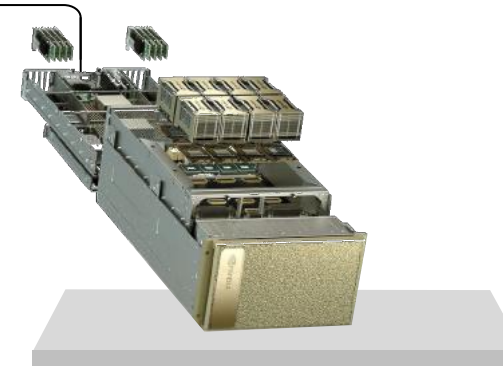
Architects of

Continuity™



The Nexus Between High Density and Energy Efficiency

- Increasing power and performance - Hotter chips
- Digital economy- Increase in data volume and velocity
- Increased focus on sustainability
- Navigating regulatory changes



IoT (Internet of Things)



Media and Entertainment



Manufacturing – simulation and testing



Smart City



Data Infrastructure for Autonomous Vehicles



AI for Big Data

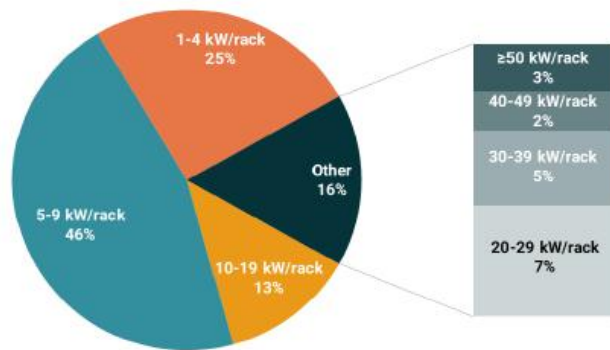
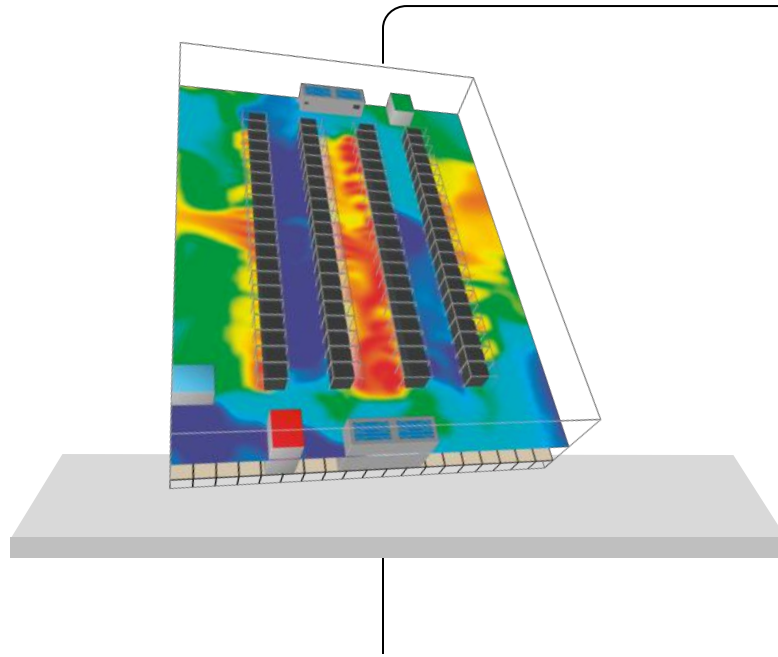


Healthcare



Finance-Trade automation Fraud detection

Implications for the Data Center- Thermal



What is the MOST COMMON (modal average) server rack density deployed in your organization's data center(s)?

Choose one.*

*All figures rounded

Source: Uptime Institute Global Survey of IT and Data Center Managers 2020, n=422

Uptime Institute | INTELLIGENCE



Challenges

- Managing airflow with dynamic loads (Hot Spots)
- Reduced inlet temperature for High Density IT Equipment
- High return temperatures from High Density IT Equipment
- Managing Energy efficiency and sustainability goals



Solutions

- Deploy cooling in close proximity to heat source
- Air flow management; containment, in-row, in-rack
- Direct to chip liquid cooling - cold plate
- Immersion cooling

Liquid Cooling –Market Drivers, Size & Growth

Market Drivers



Hot Chips

CPU and GPU server components increasing in power resulting in higher Thermal Design Power beyond air cooling capability



Low Latency

Interdependency of components bringing them closer together = compaction of components making it difficult to cool with air



AI & HPC

Adoption beyond science labs. HPC going into mainstream adoption including cloud based HPC, Finance, Online Gaming, Media & Entertainment



Environment/Efficiency

Reduced power consumption eliminating fans and compressors. No Noise

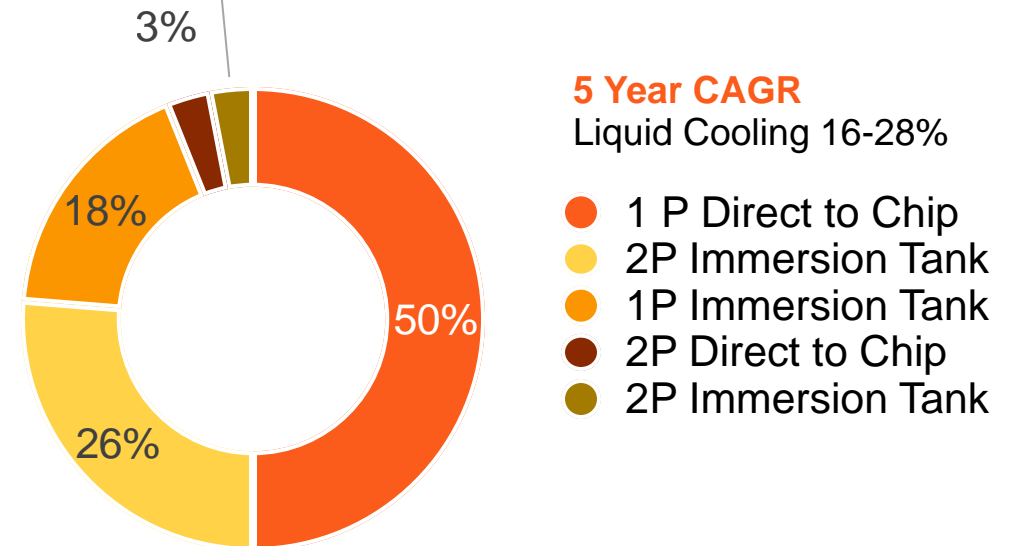


Edge environments

Distributed systems deployed close to community

Market Size & Growth

2021 Liquid Cooling Market Estimate



5 Year CAGR

Liquid Cooling 16-28%

- 1 P Direct to Chip
- 2P Immersion Tank
- 1P Immersion Tank
- 2P Direct to Chip
- 2P Immersion Tank

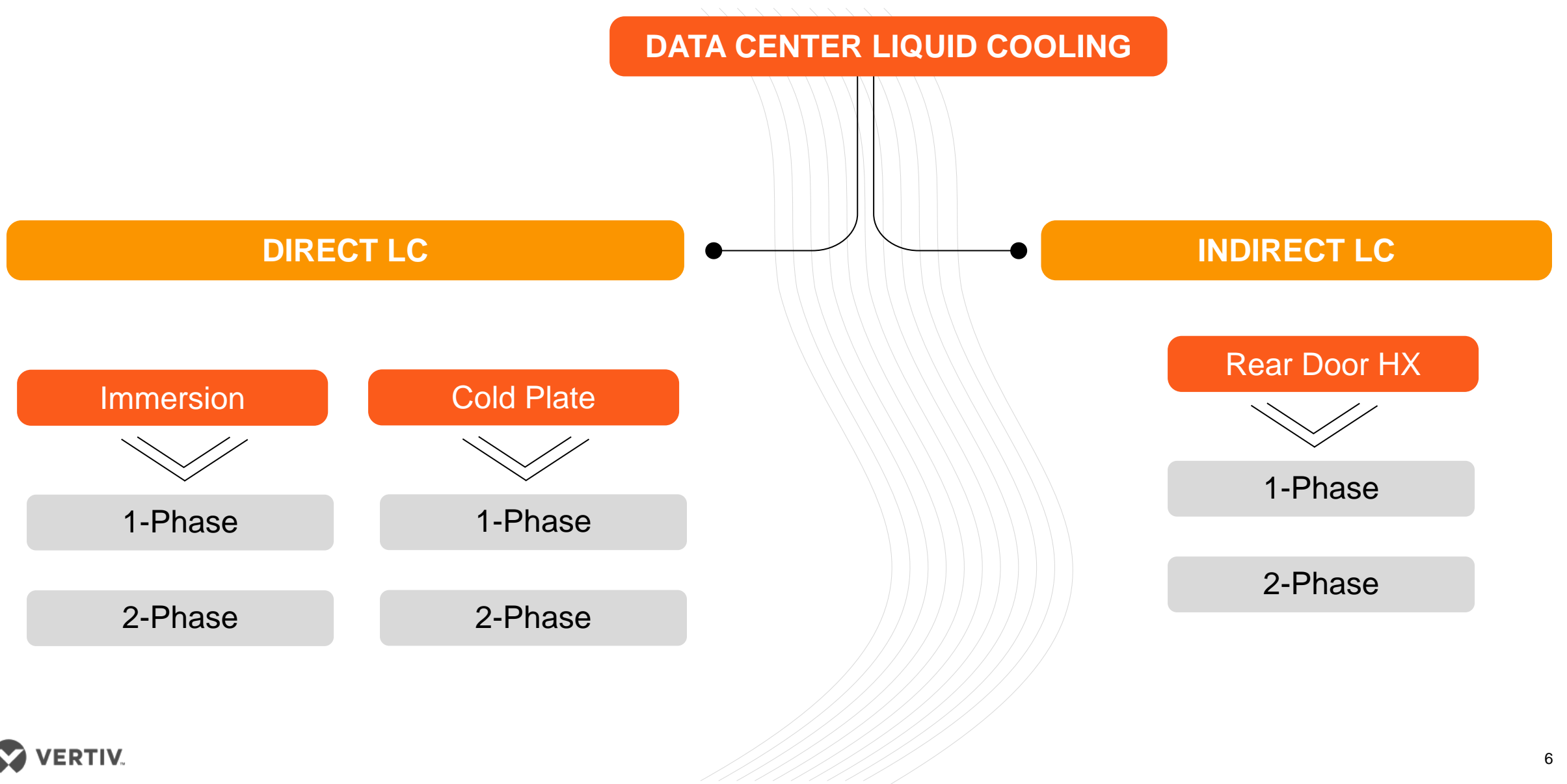


Major server OEMs offer SKUs supporting Direct to Chip Liquid Cooling



Intel recently announced a focus on immersion cooling

Liquid Cooling Technology Overview



Technology Overview: Immersion Cooling



Sustainability in High Density



Sustainability Metrics

PUE:

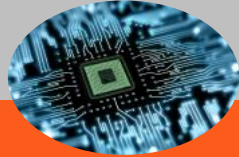
$$\frac{\text{Total Energy Consumption}}{\text{IT Energy Consumption}}$$

WUE:

$$\frac{\text{Annual water use}}{\text{IT Energy Consumption}}$$

ERE:

$$\frac{\text{Cooling} + \text{Power} + \text{Lighting} + \text{IT Reuse}}{\text{IT Energy Consumption}}$$



Direct to Chip

- Reduction in fan power
- Component cooling at source
- 70%+ Heat to liquid

- Highest liquid temperatures
- Use of dry coolers in most climates
- Reduces water use

- Use of high temperature return water
- Pre-heating for boiler or electricity supply
- District or domestic heating



Immersion

- Eliminates server fans
- Component cooling at source
- 100% Heat to liquid

- High liquid temperatures
- Increased potential for dry coolers
- Reduces water use

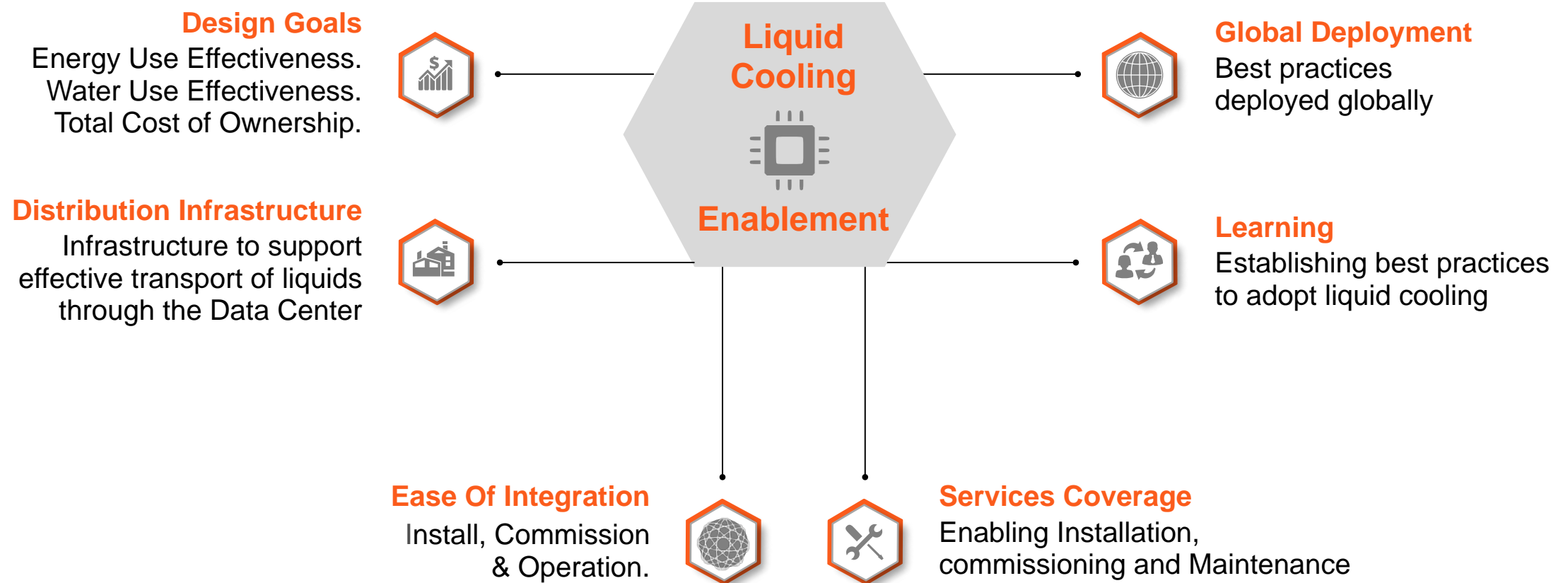


Additional benefits

- ✓ Facility footprint reduction (Power distribution)
- ✓ Reduced need for cold aisle (Immersion)
- ✓ Easier to manage dynamic loads
- ✓ Support for high density applications
- ✓ Reduction of energy consumption in low density
- ✓ Flexible for Edge or Modular DC deployments
- ✓ Increased use of free cooling
- ✓ Heat re:use potential

Liquid Cooling Technologies - Preparing for Adoption

Strategies for Effective Design, Build, Deployment and Maintenance



Industry enablement to deploy liquid cooling at scale to support growth in high density

Overview of the Data Ce Liquid Cooling Eco System

Covering the needs for Liquid Cooled IT

