

FDCA



Results Data Center Survey Finland 2024

Presented by:

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Managing Partner

The survey

- Anonymous
- Fixed set of 18 questions
- Prior to each DC Forum event in 2024
- At the end of 2024 the plan is to issue a report
- In cooperation with:
 - EPI
 - Datacenter Forum
 - Datacenter Associations

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General
Question 1&2
(of 18)



Certification
Question 3&4
(of 18)



Datacenter staff & training
Question 5-6-7-8-9
(of 18)



Technology
Question 10-11
(of 18)



Energy & sustainability
Question 12-13-14-15
(of 18)



Regulations, budget & other
Question 16-17-18
(of 18)



Closing - Q&A



General

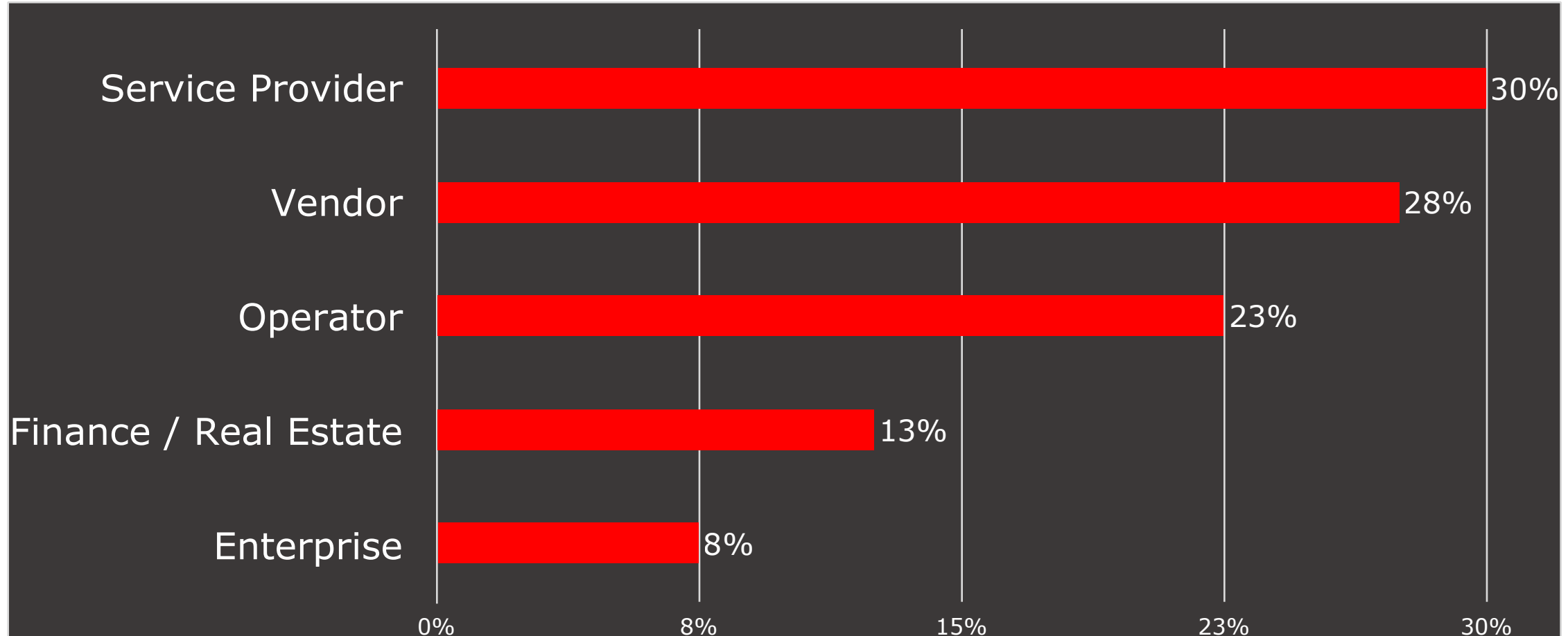
Question 1&2

(of 18)

Question 1 (of 18)



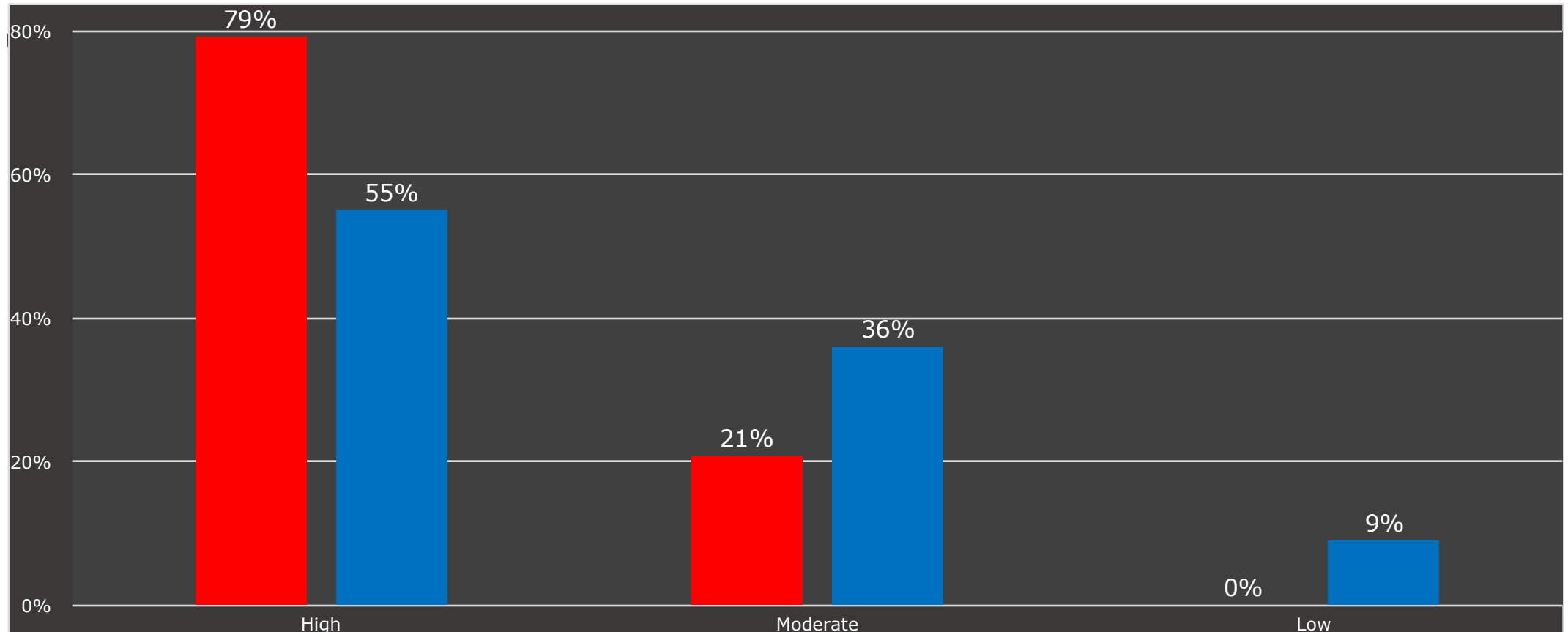
- **What sector of the data center industry are you in?**



Question 2 (of 18)



- **How would you describe your level of confidence in the current state and future prospects of the Finnish**





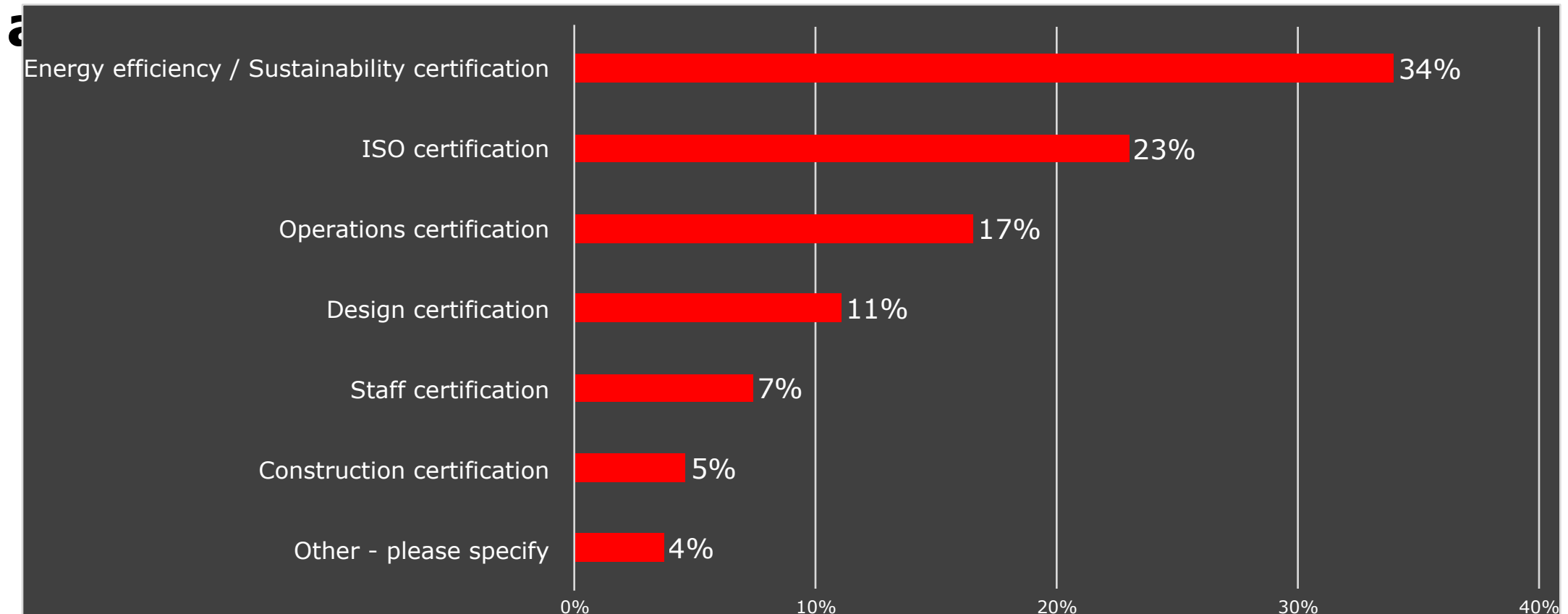
Certification

Question 3&4
(of 18)

Question 3 (of 18)



- **Which voluntary certification do you believe adds the most value to your organization? Multiple answers**



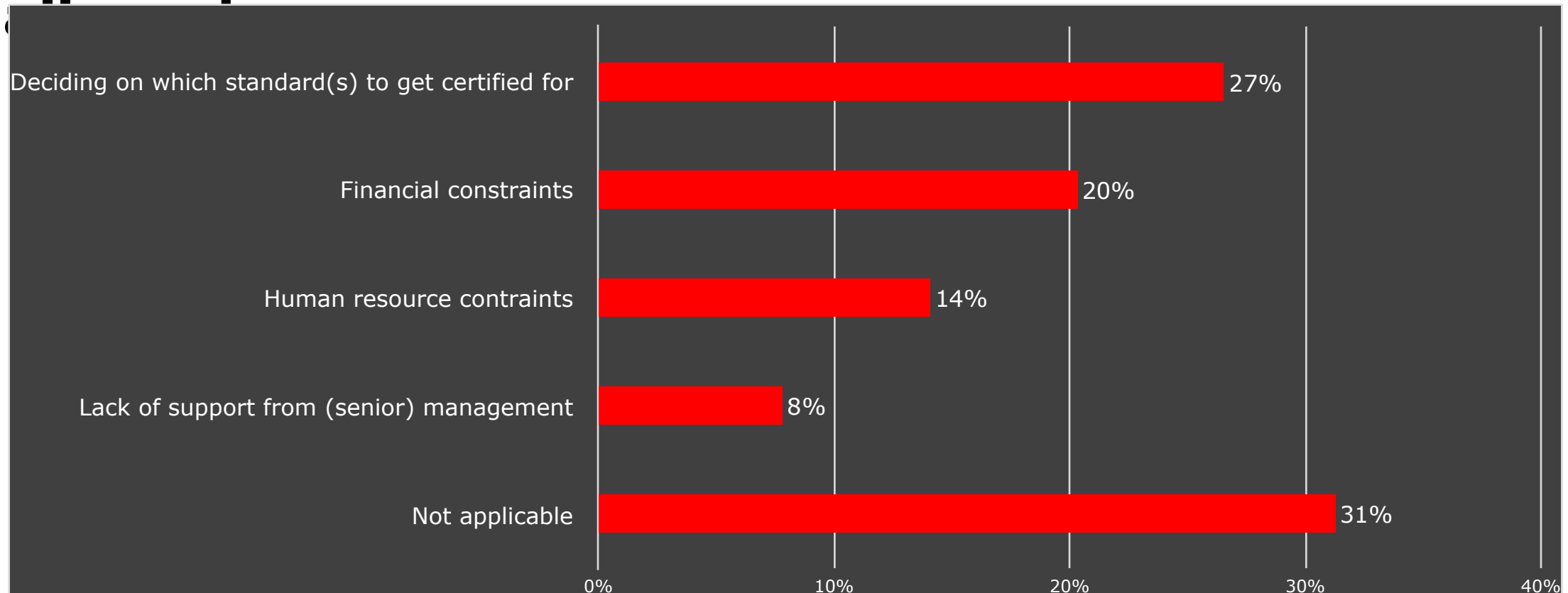
Question 3 - other

- Safety certification
- IT Security / Data Security / Cloud Security
- Regulations & compliance
- NIS2

Question 4 (of 18)



- **What challenges do you (typically) face when pursuing data center certification? Multiple answers**





Datacenter staff & training

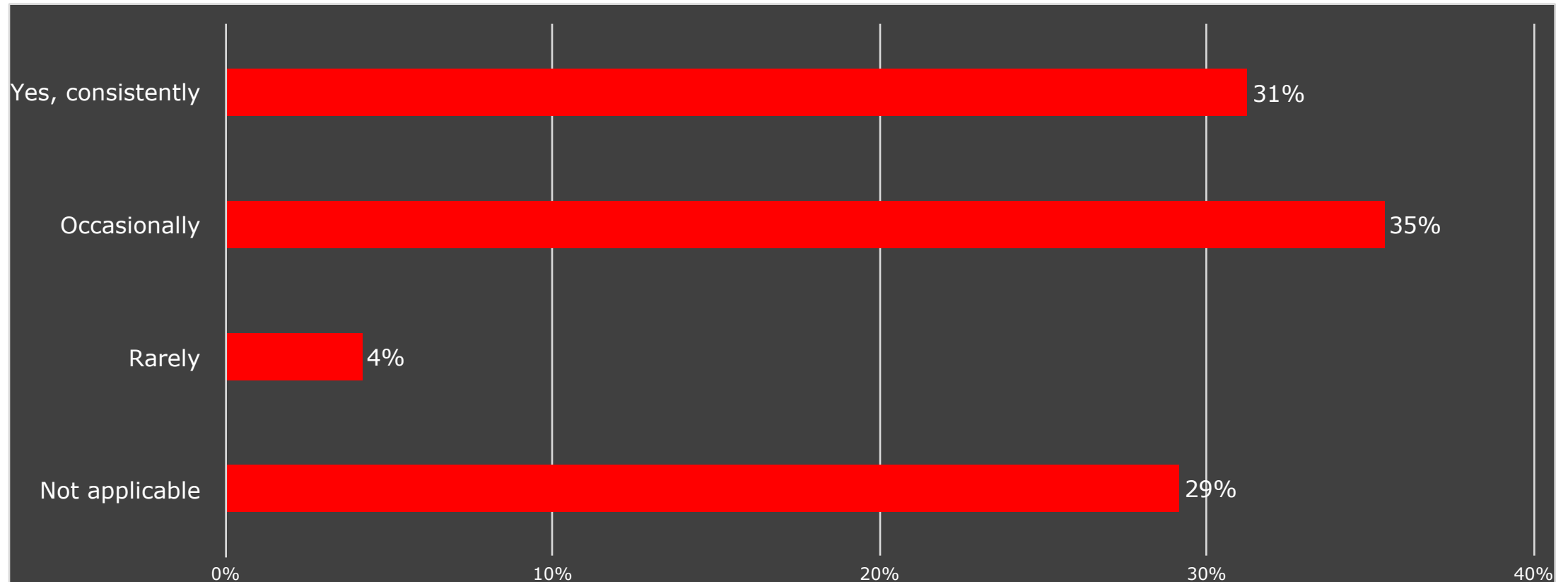
Question 5-6-7-8-9

(of 18)

Question 5 (of 18)



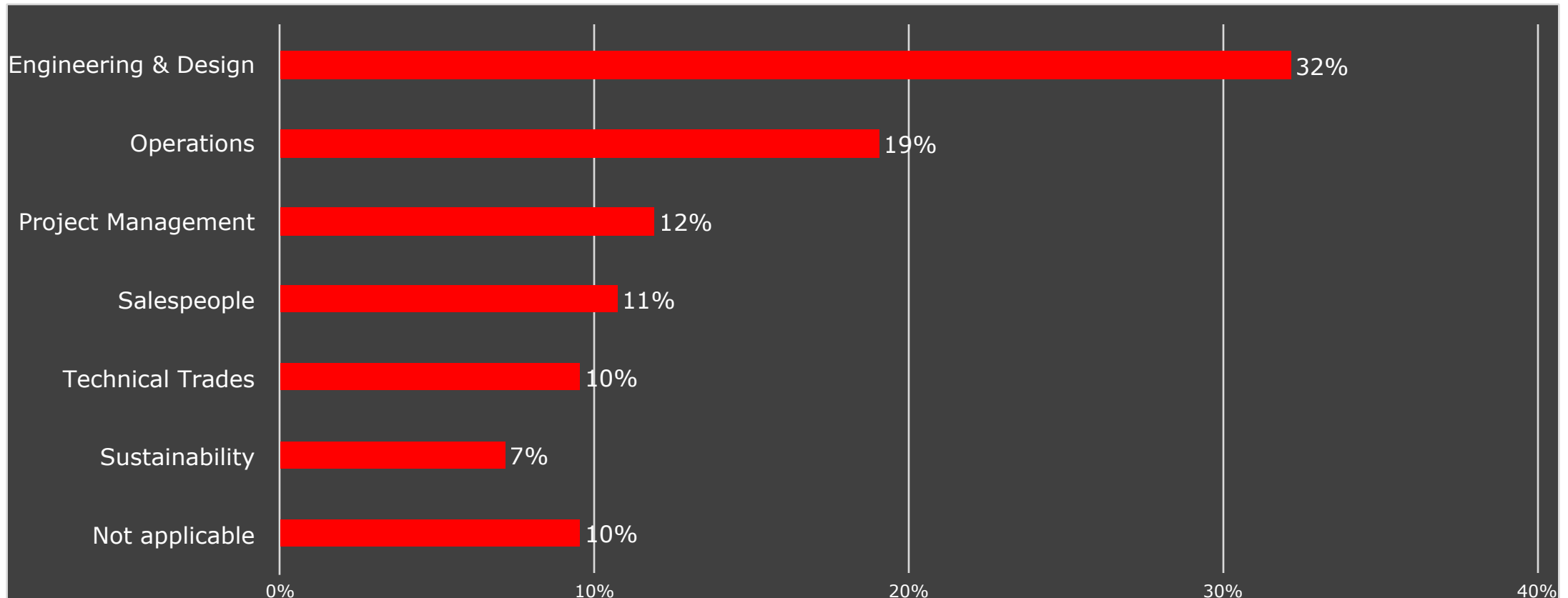
- **Have you experienced challenges in recruiting skilled personnel for your data center?**



Question 6 (of 18)



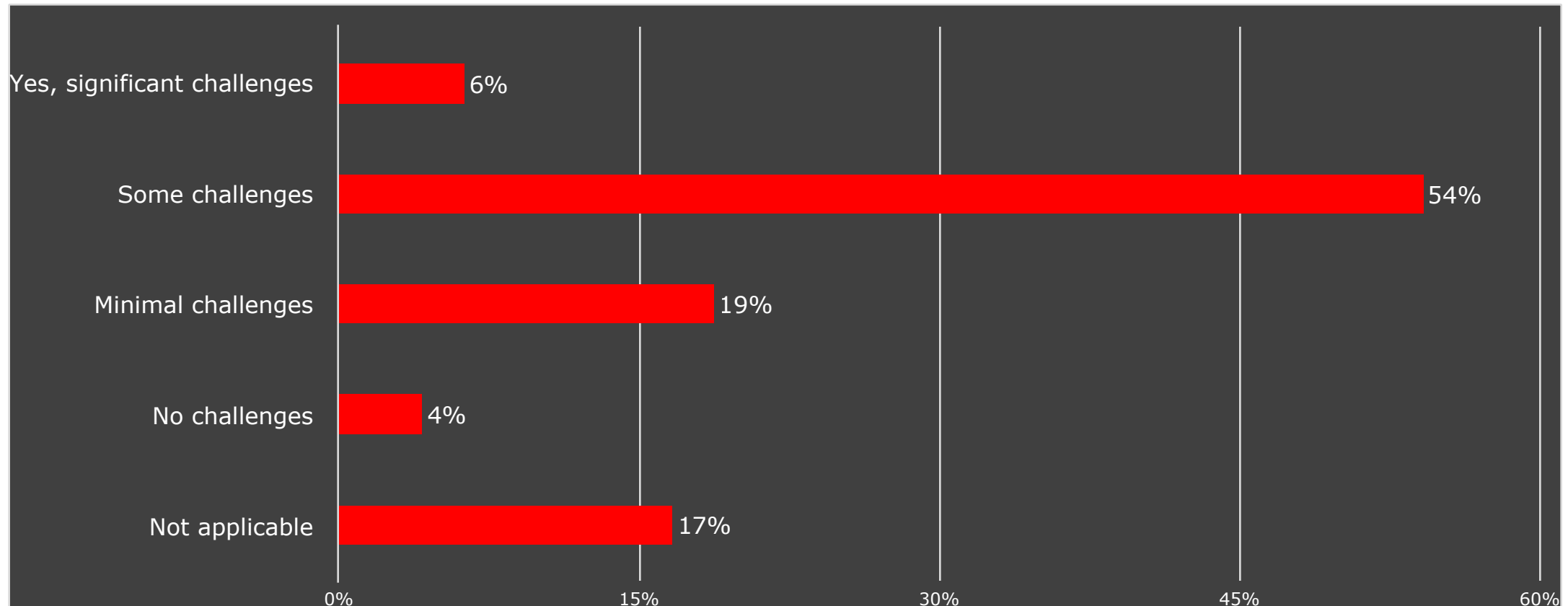
- **What specific skill is most challenging to find/hire in the current job market? Multiple answers allowed.**



Question 7 (of 18)



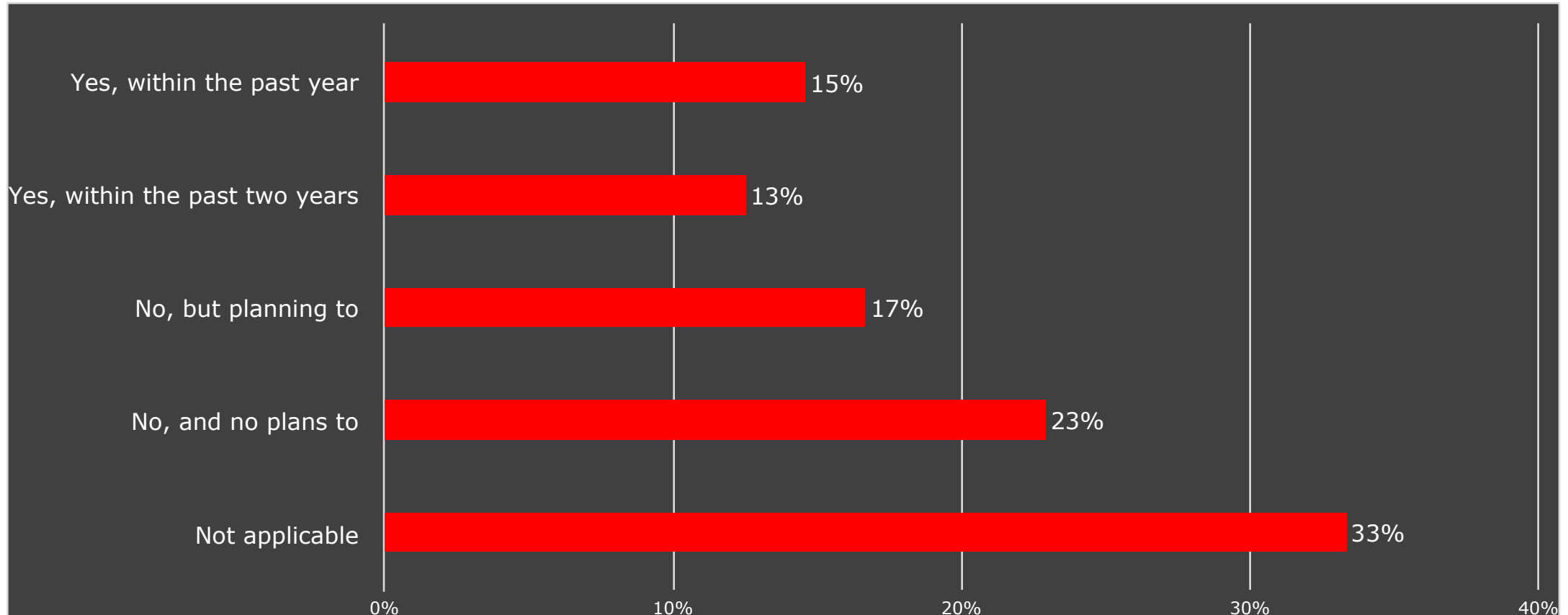
- **Are there any industry-specific challenges in attracting diverse talent to your organization?**



Question 8 (of 18)



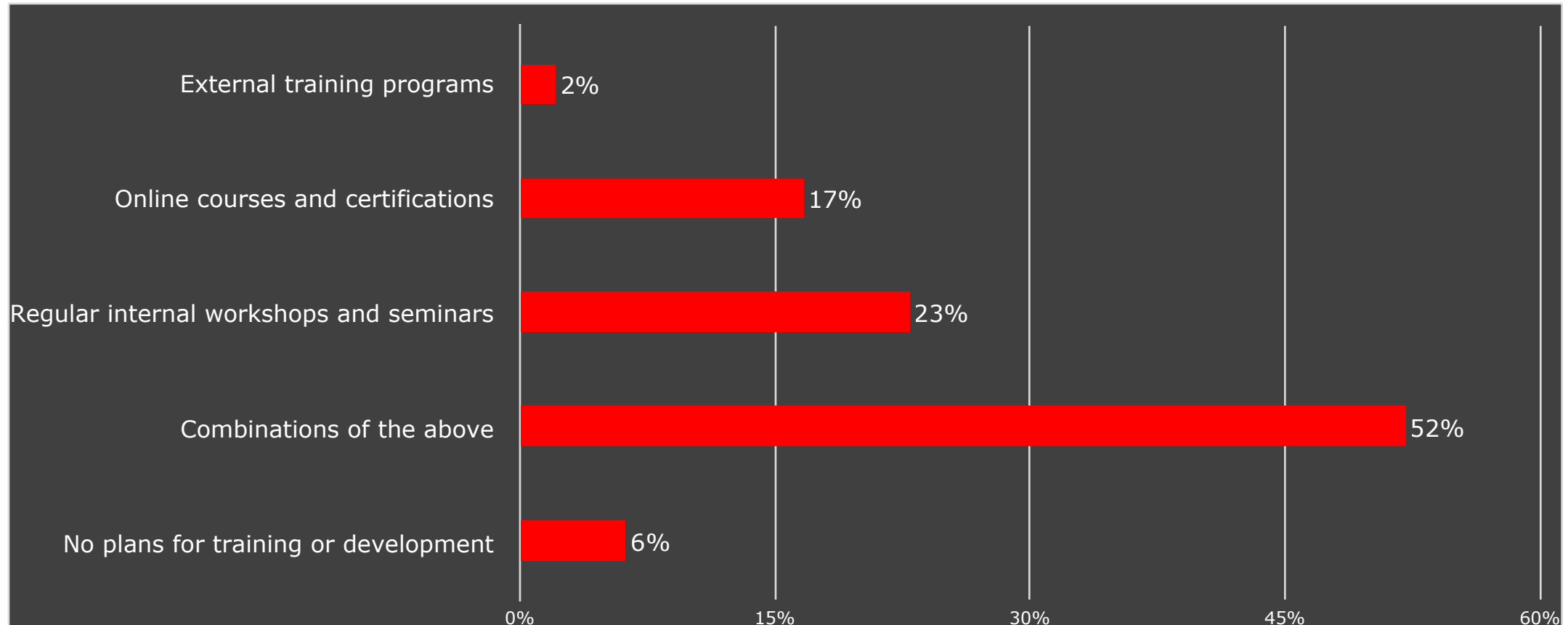
- **Have you conducted a recent analysis of the skills gap within your data center team?**



Question 9 (of 18)



- **How does your company approach employee training and development within your data center team?**





Technology

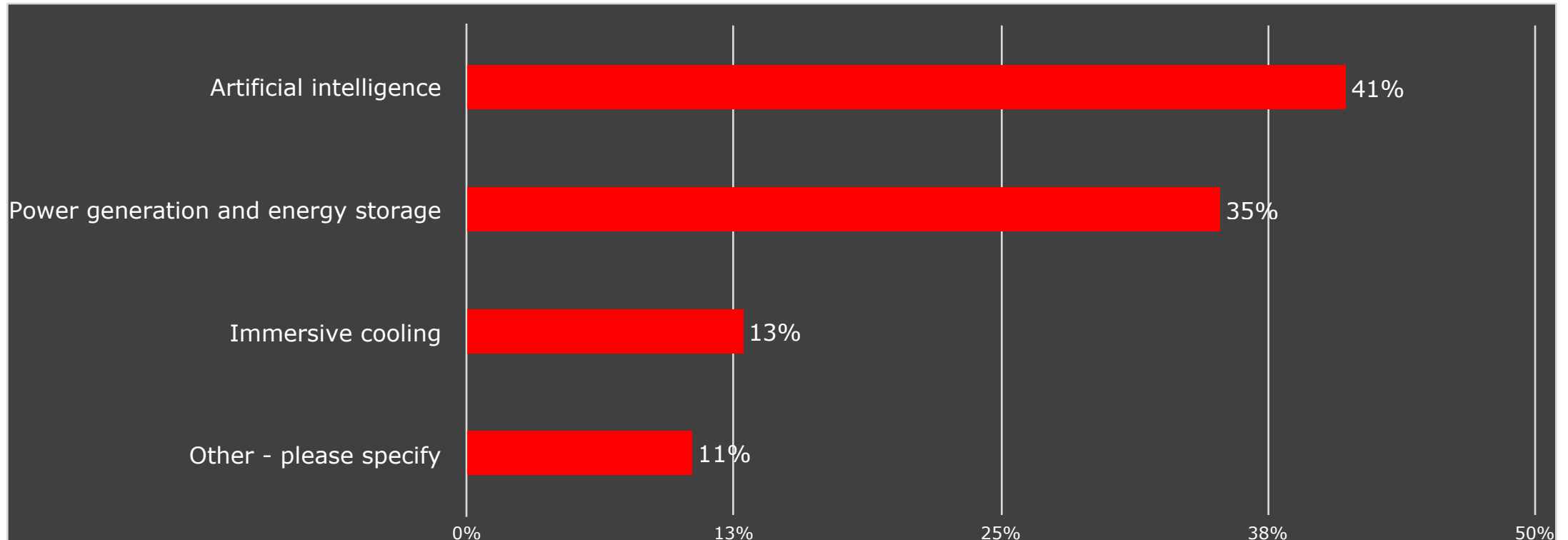
Question 10-11

(of 18)

Question 10 (of 18)



- **What emerging technologies do you believe will have the greatest impact on data centers in the next 3 to 5 years? Multiple answers allowed.**



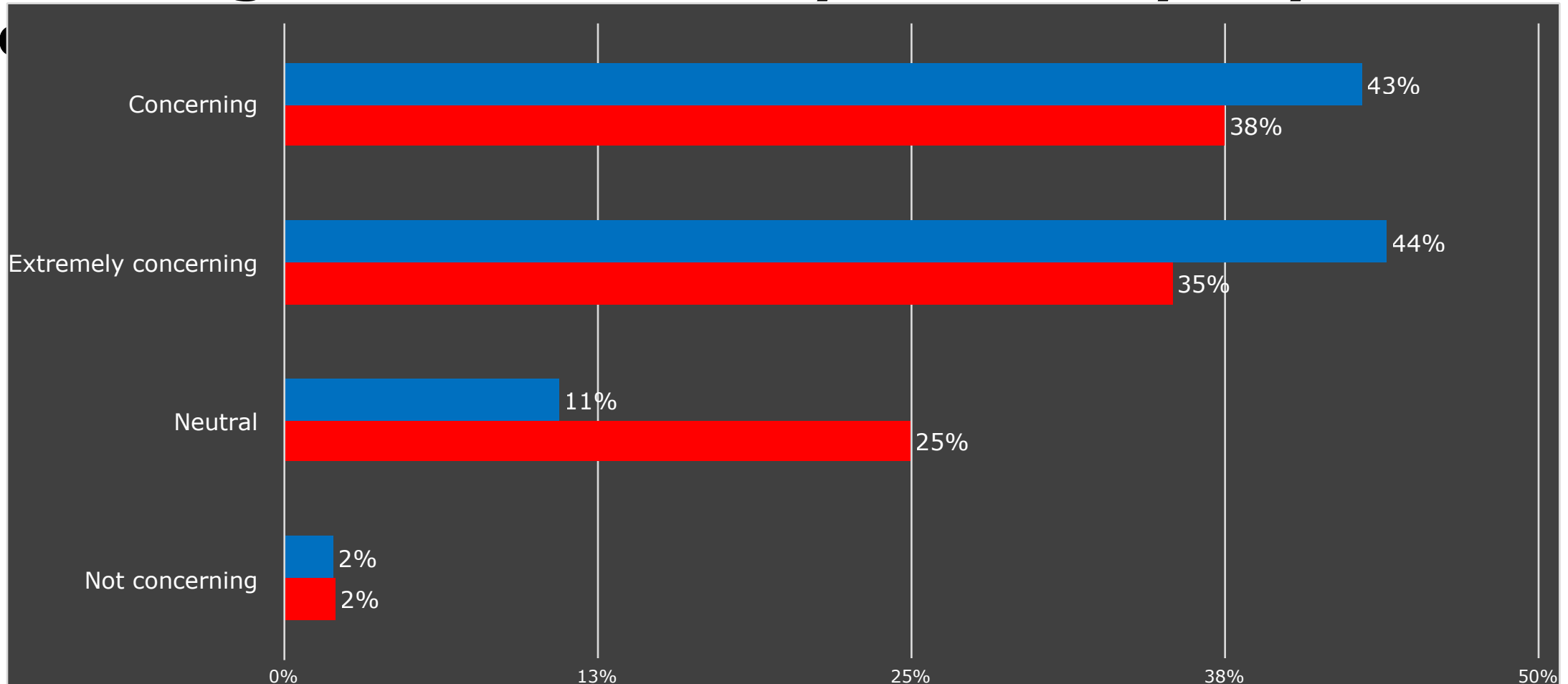
Question 10 - Other

- Liquid cooling
- HPC, Quantum computing and AI
- Mobile DCs
- Automation
- Waste heat utilization
- Centralization/consolidation

Question 11 (of 18)



- **How large of a concern is cybersecurity to your**





Energy & sustainability

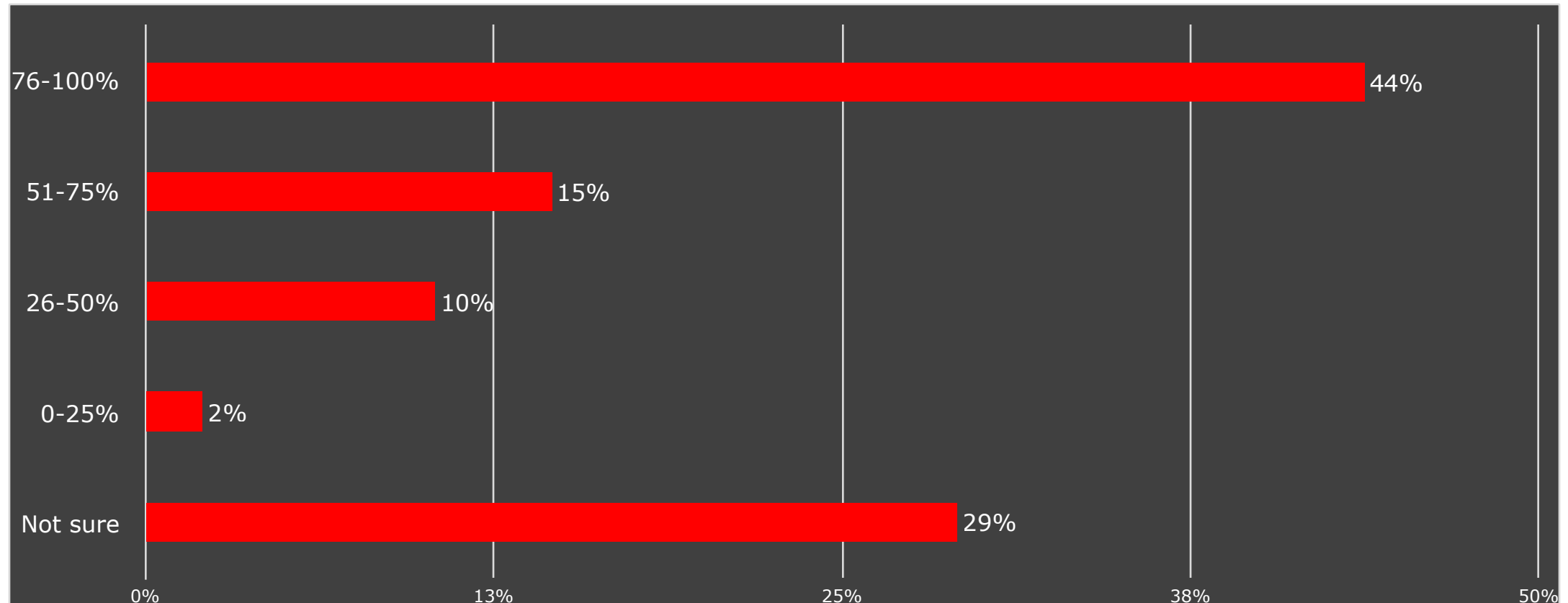
Question 12-13-14-15

(of 18)

Question 12 (of 18)



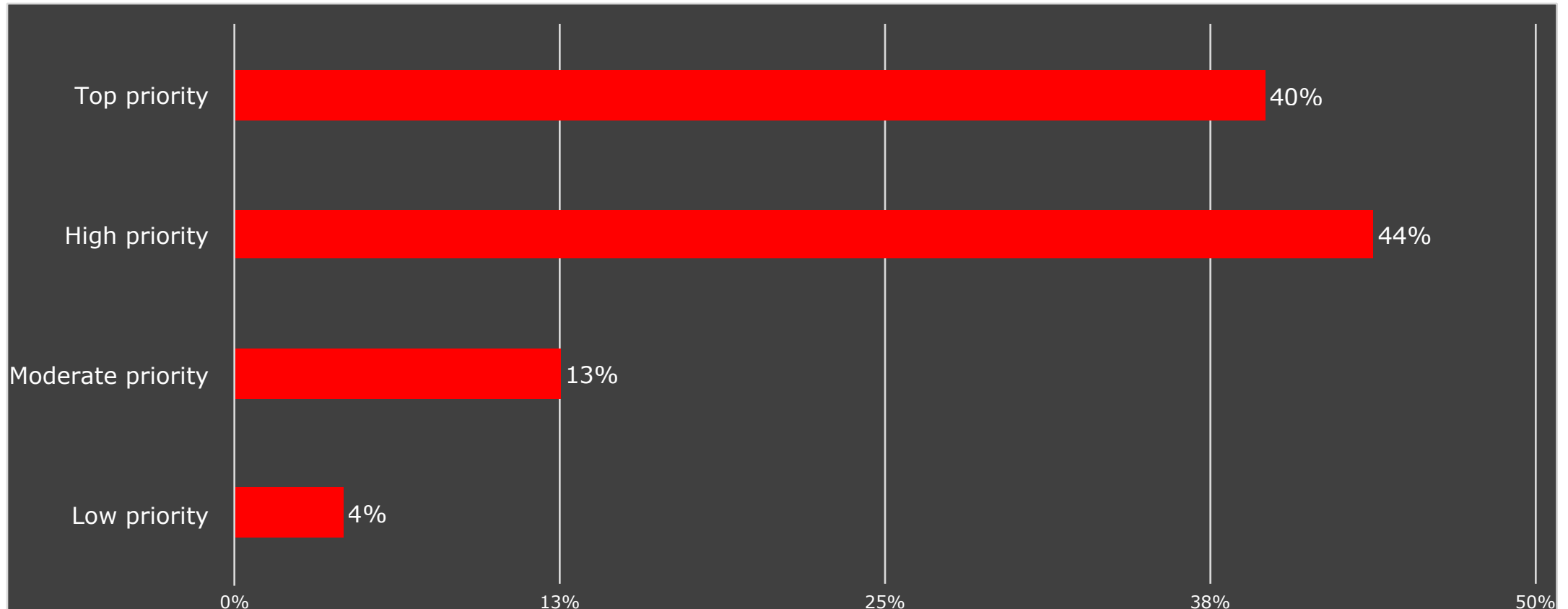
- **What percentage of your current energy consumption is derived from renewable energy**



Question 13 (of 18)



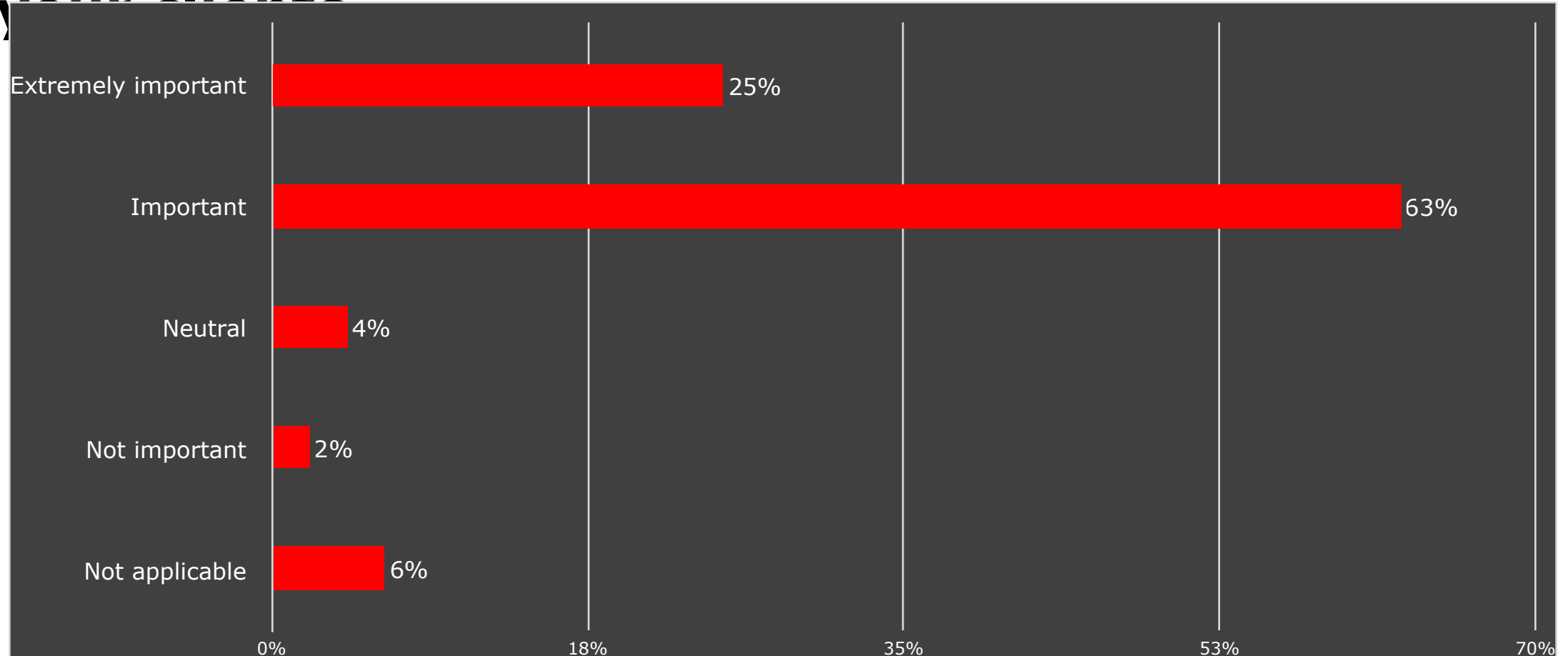
- **To what extent is environmental sustainability a priority for your data center operations?**



Question 14 (of 18)

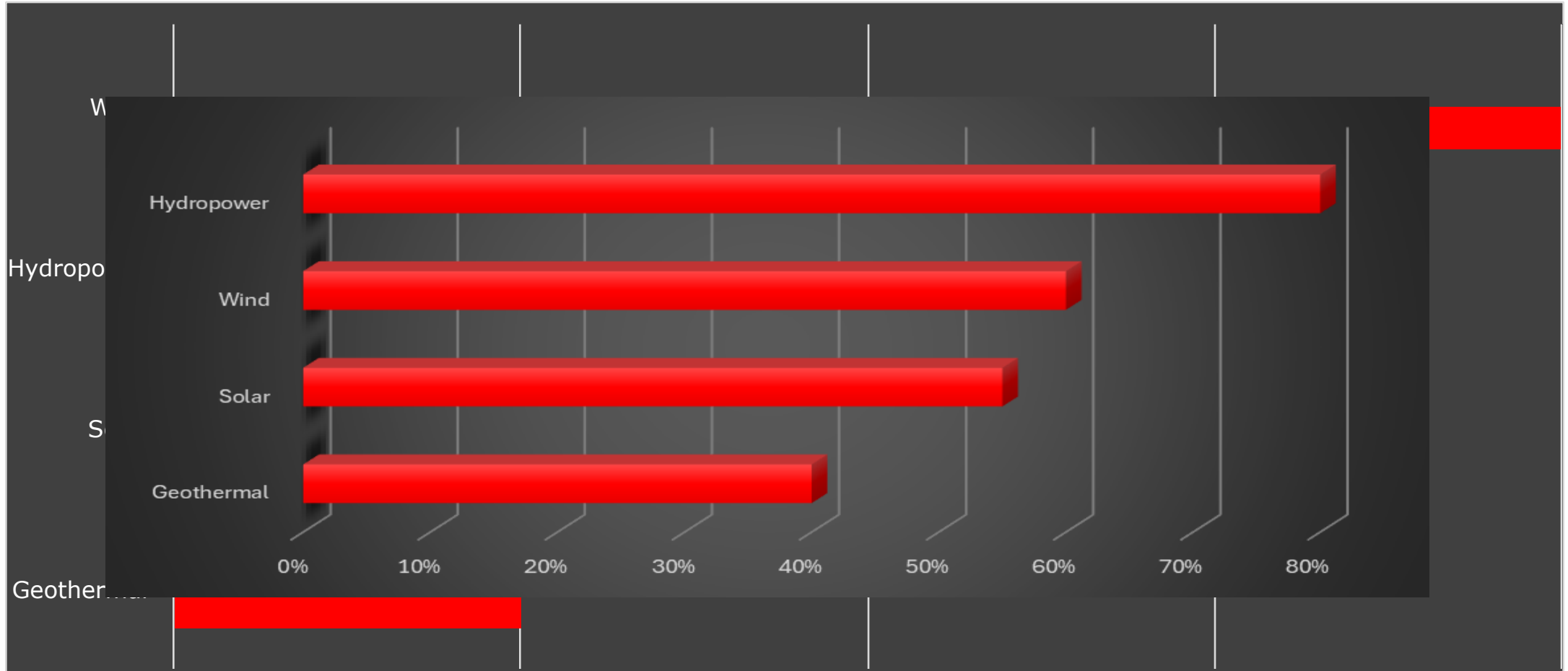


- **How important is environmental sustainability to your clients**



Question 15 (of 18)

- Which renewable energy do you favour? Please rank





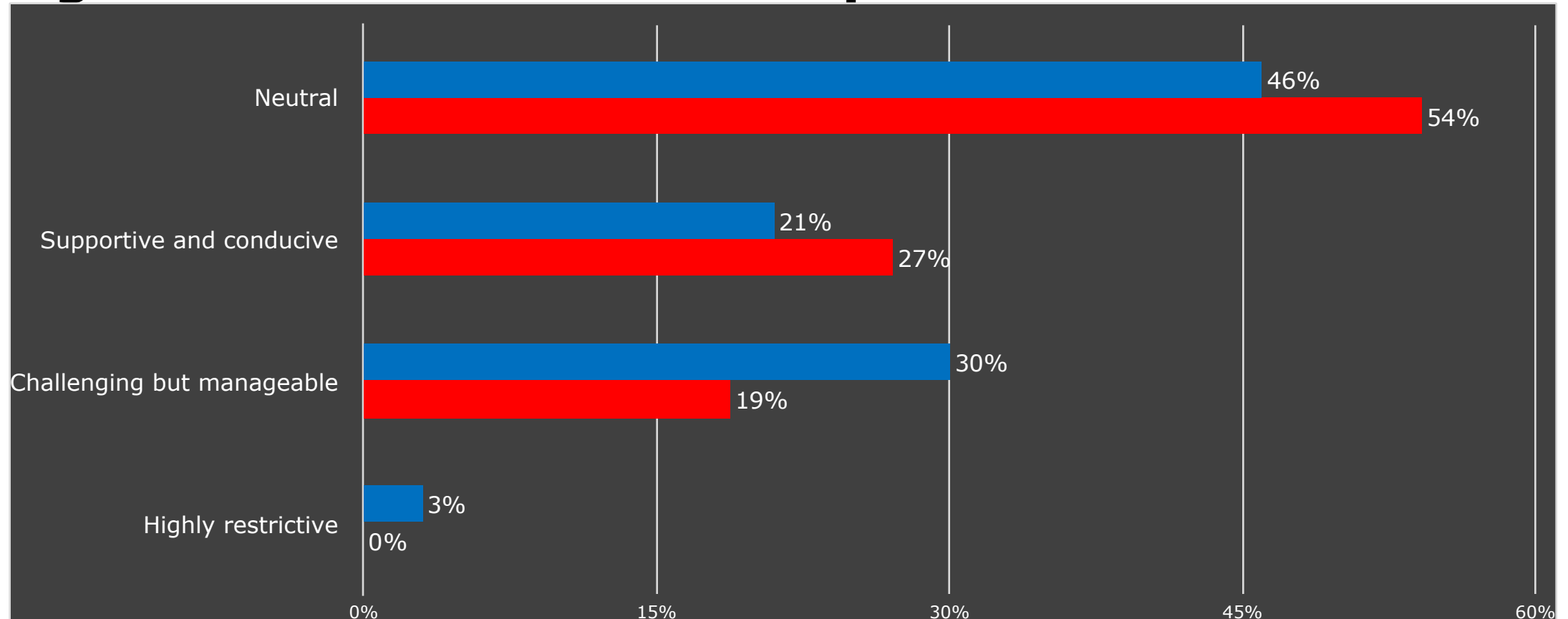
Regulations, budget & other

Question 16-17-18
(of 18)

Question 16 (of 18)



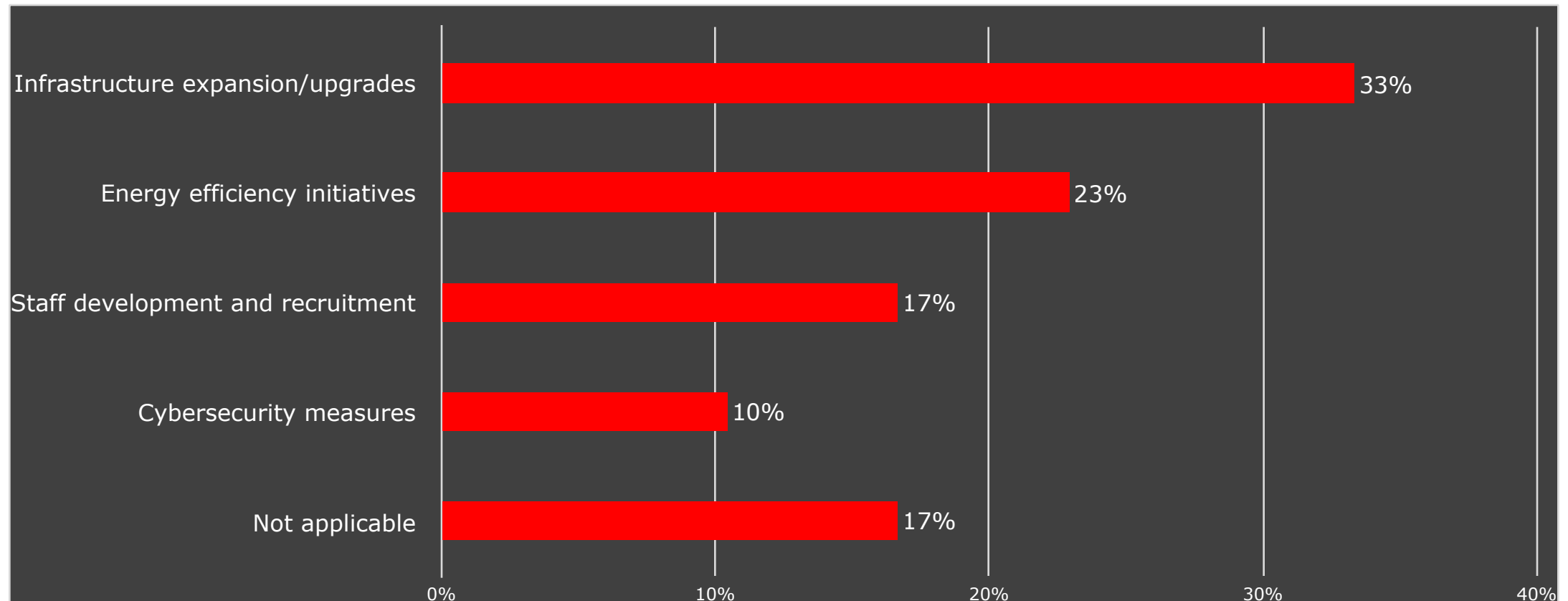
- **How do you perceive the impact of existing regulations on data center operations in Finland?**



Question 17 (of 18)



- **Which area of your business are you most likely to allocate additional budget to in 2024/2025**



Question 18 (of 18)

- **Please let us know if you have topics you would like to learn more about from a national and Nordic perspective**
- Energy related 8x
- Nuclear 3x
- Training 6x
- Market benchmarks 6x



Question 18 (of 18)





Closing - Q&A

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Q&A



About EPI



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Thank you!

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