

Moving into the data centre of the future

Thursday 19th May 2022

Alastair Waite

Global Data Center Market Development

Data Center of
the Future

web 3.0



Web 3.0 Applications **metaverse**



Web 3.0
Applications

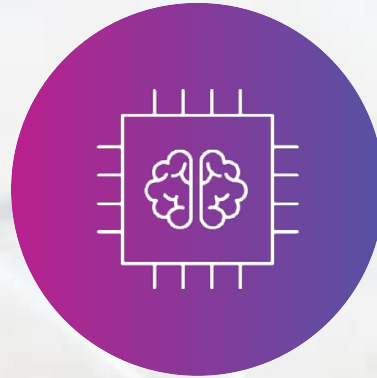
industry 4.0



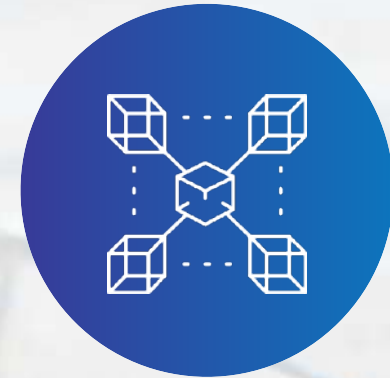
Tools for web 3.0



5G



Artificial Intelligence



Blockchain



Edge Data Centers



Internet of Things



Augmented & Virtual Reality

Data Center Structure Required



CORE



MTDC



EDGE



...Living in Harmony

CONNECTED

What will the Data Centers require?

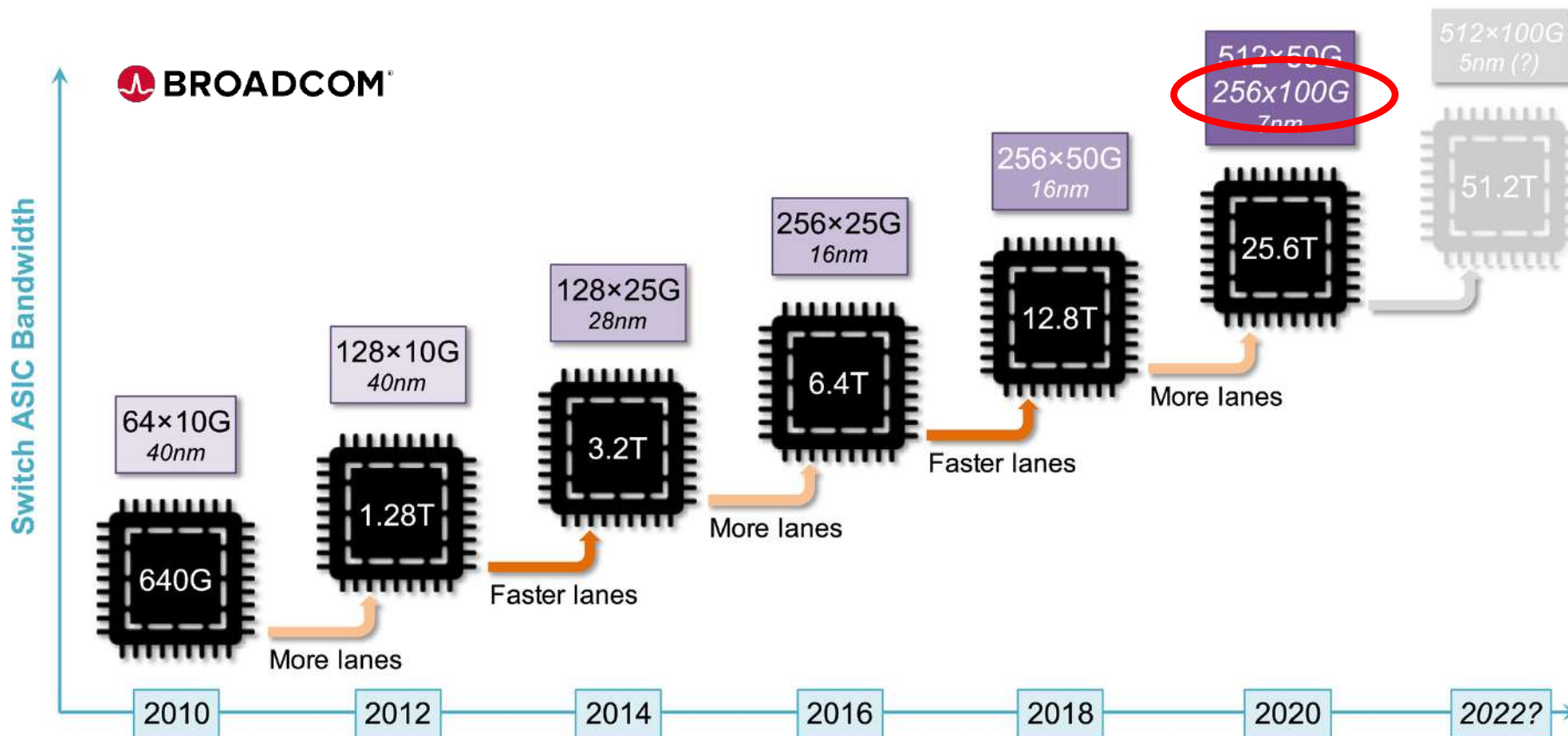
Network Architecture
Network Speeds

Optical Connectivity
Deployment Speed

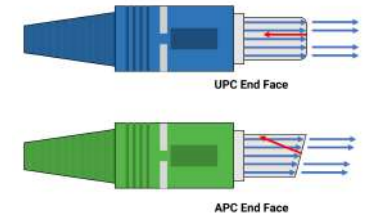
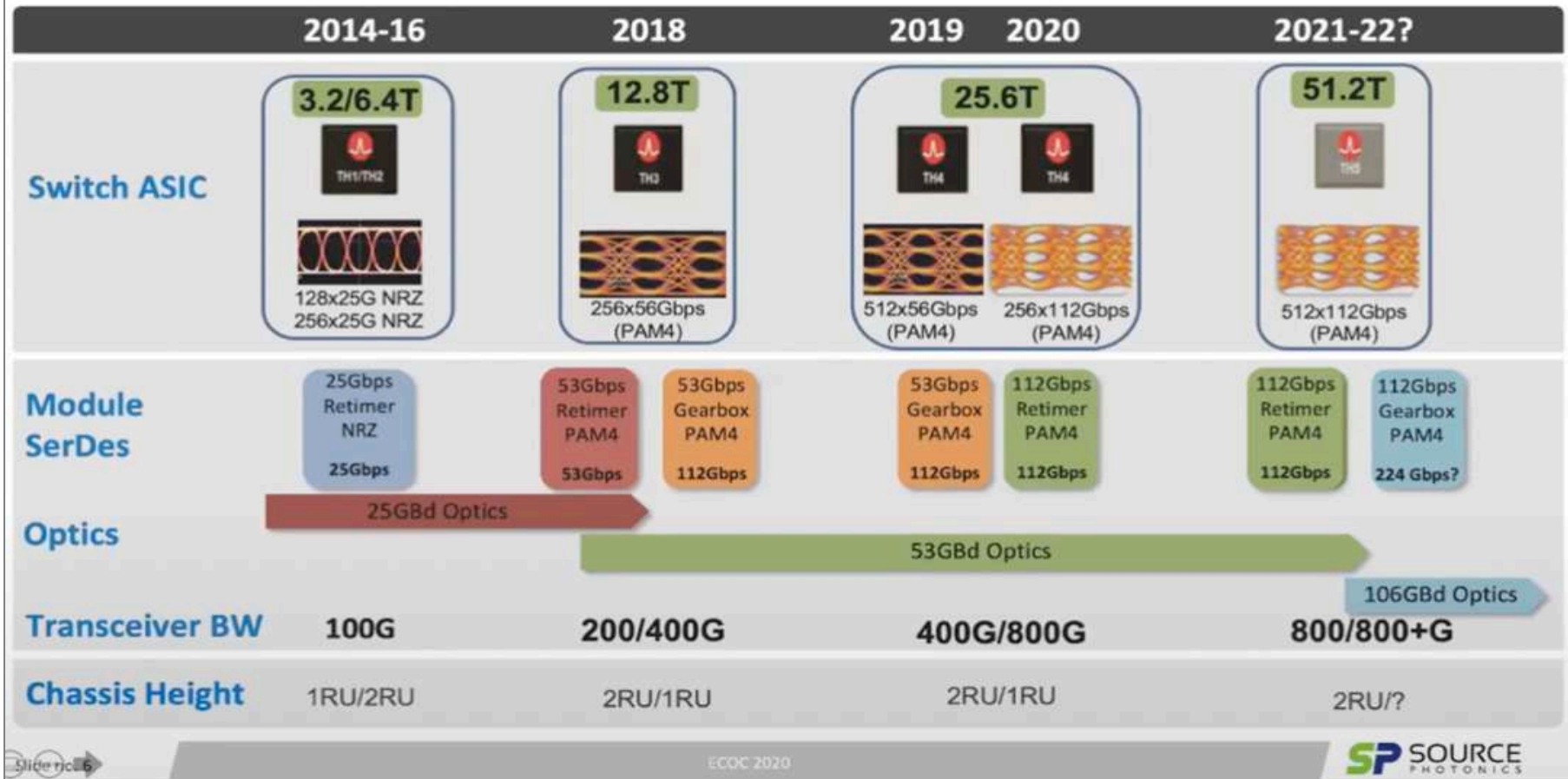
SPEED

Rate of Technology Change

Outpacing Moore's Law



Evolution of Electrical and Optical I/O Switch ASIC



PAM-4 can be more sensitive to reflected optical "noise"

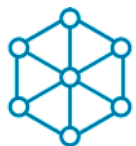
Hyperscale industry examining APC connectivity for MMF

100, 400 and 800 GbE

Rate of Technology Change

Outpacing Moore's Law

Disruptive Improvements in Cost, Power, and Complexity



REDUCTION IN LINKS

- Cooler-running networks
- Less switch-to-switch links required



REDUCTION IN POWER

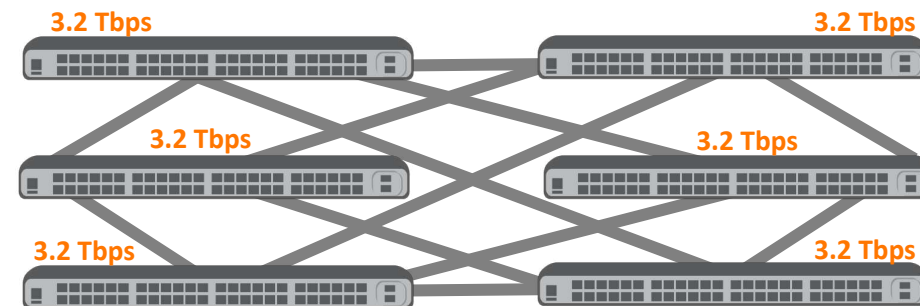
- Power per solution lower
- Lower power per Gb of bandwidth



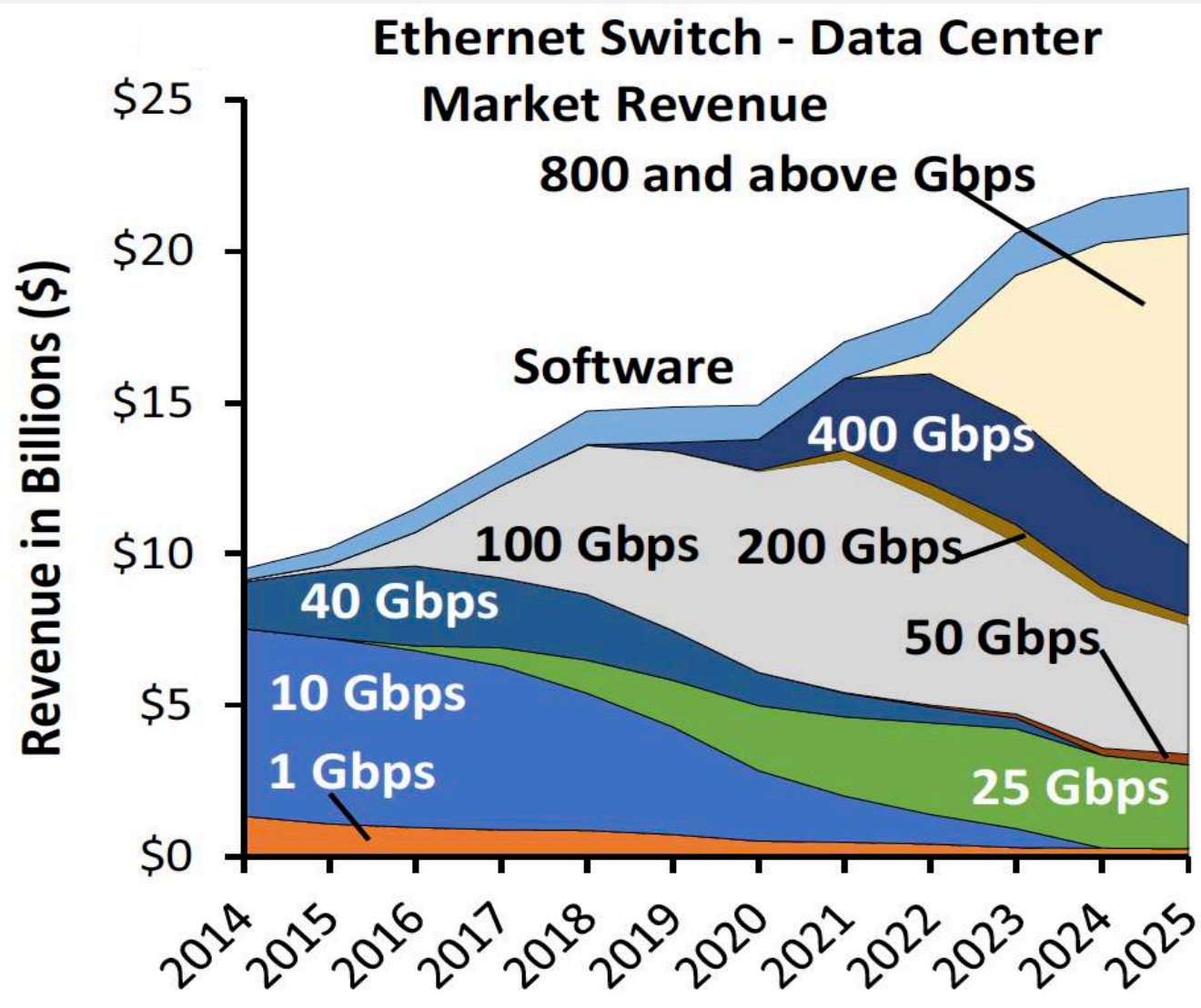
REDUCTION IN COST

- Switch list price saving in excess of \$40K
- Additional Cable/Fiber savings

Source: 650 Group (2022)



12.8 Tbps



Source: 650 Group (2022)

Evolving Data Rates – 800/400/100 Will Dominate

	50m	100m	150m	500m	2,000m	10,000m	40,000m
1.6T				DR8 (2025)	TBD (2025)		
800G					TBD (2025)		
				DR4 (2025)	TBD (2025)		
	VR8 (2025)	SR8 (2025)		DR8 (2025)	FR4 (2025)	TBD (2025)	TBD (2025)
400G	VR4 (2022)	SR4 (2022)					
		SR4.2	SR4.2 (OM5)				
		SR8		DR (2025)			
		SR16		DR4	FR8		
200G	VR2 (2022)	SR2 (2022)		DR (2025)			
		SR4		DR4	TBD (2025)		
100G	VR (2022)	SR (2022)					
		SR2					
		SR4					
		SR10		DR		LR4	ER4
50G		SR			FR	LR	
40G			SR4		FR	LR4	ER4
25G		SR					

MM Duplex < > MM Parallel

SM Duplex < > SM Parallel

IEEE 802.3 Ethernet Standards – PMDs and reaches

	50m	100m	150m	500m	2,000m	10,000m	40,000m
1.6T				16	16		
800G					16		
				8	8		
	16	16		16	2	2	2
400G	8	8					
		8	8 (OM5)				
		16		2			
		32		8	2		
200G	4	4		2			
		8		8	2		
100G	2	2					
		4					
		8					
		20		2		2	2
50G		2			2	2	
40G			8		2	2	2
25G		2					

MM Duplex < > MM Parallel

SM Duplex < > SM Parallel



LC Duplex



CS CONNECTOR

2x In QSFP Footprint



SN CONNECTOR

4x in QSFP Footprint



MDC® Connector

4x US Connec in QSFP Footprint



MPO 8-12



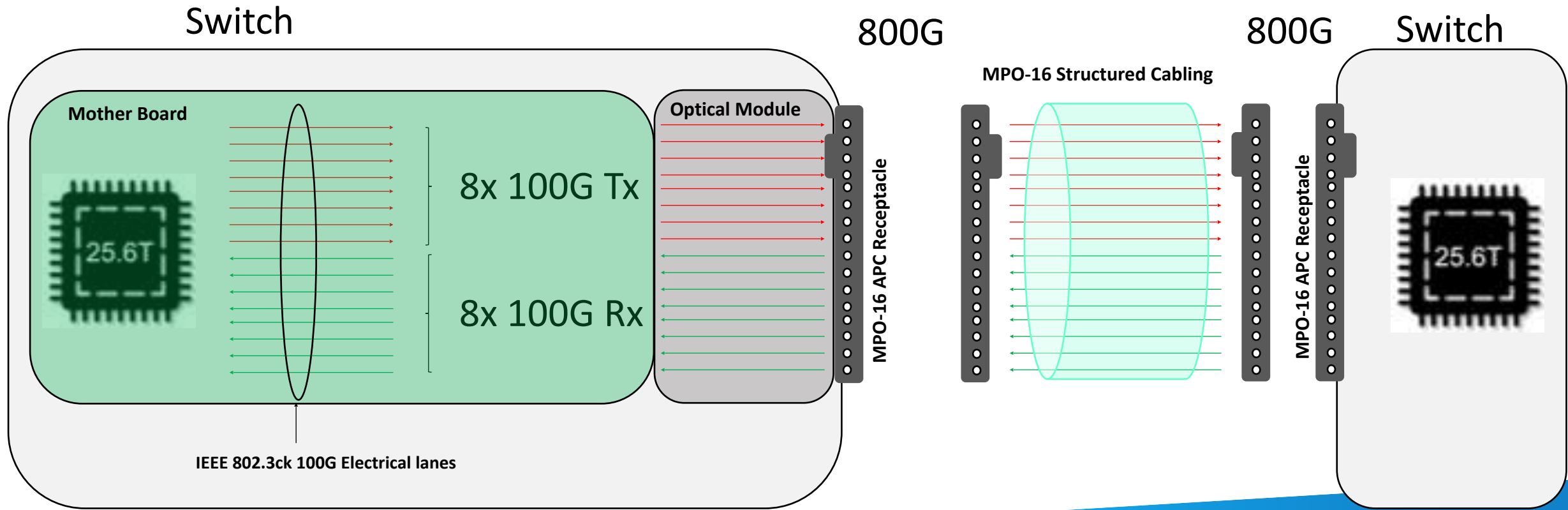
MPO16



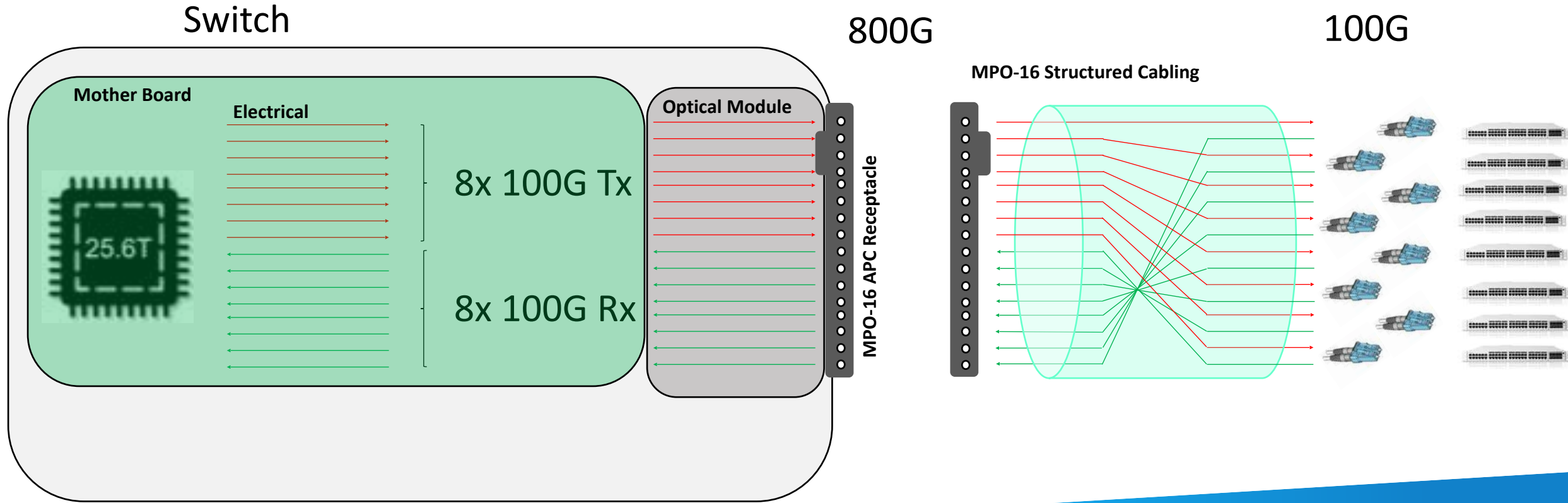
MPO24

IEEE 802.3 Ethernet Standards – Number of fibers per link

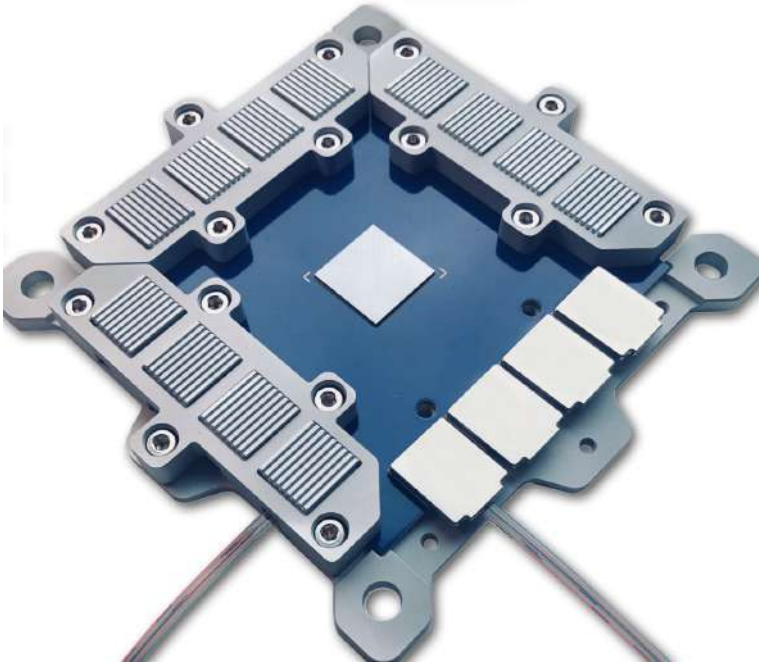
800G Native Link



800G To 8x 100G Switch Port Break Out



1.6 and 3.2 Terabit



CPO

IEEE Beyond 400 Gb/s Study Group 1.6 Tb objectives

- 100 Gb/s lanes over singlemode and multimode (WDM and parallel optics)

MSAs are working on 16-lane pluggable transceivers

- OSFP-XD – Maintains pluggable transceiver preference and ecosystem
- Power consumption is a big concern

Co-packaged optics (CPO) are also in development

- Switch assembly surrounded by multiple optics assemblies
- Brings optics closer to the switch chip to reduce power by up to 30%
- Potential for cost savings and provides a path to 3.2 Tb
- Must overcome industry preference for pluggable transceivers

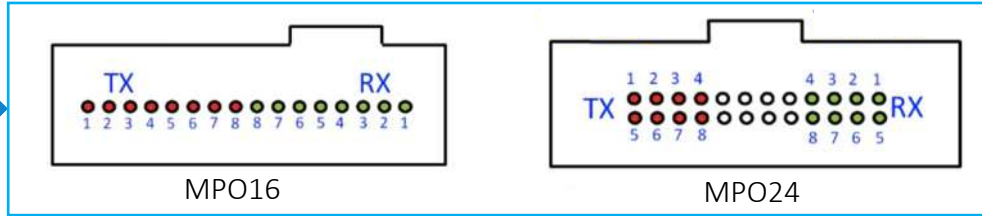
A 200 Gb/s PAM4 bit rate will reduce the number of lanes and cost

- Will be extremely challenging and further impact SNR and require shorter distances
- Could eventually enable 4-lane 800 Gig, 8-lane 1.6 Terabit, and 16-lane 3.2 Terabit

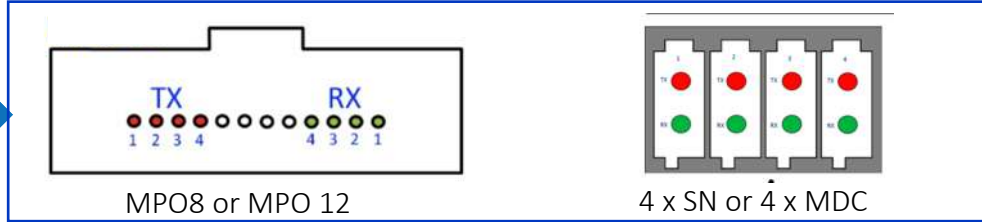
Waves of Speed Migrations

Connectivity Needs to Support

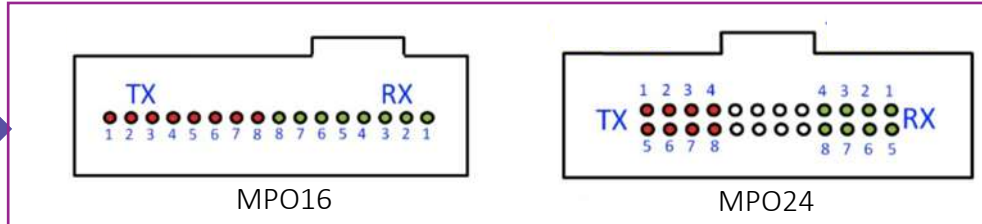
400G Port
400GBase-SR8 (8x50G)



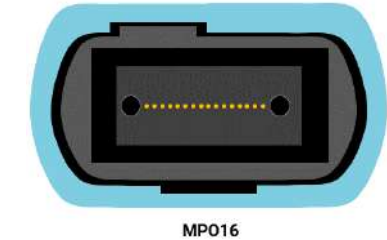
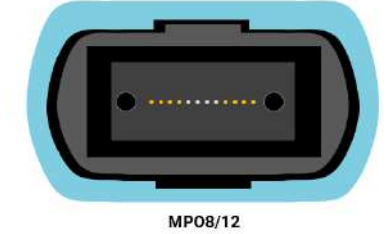
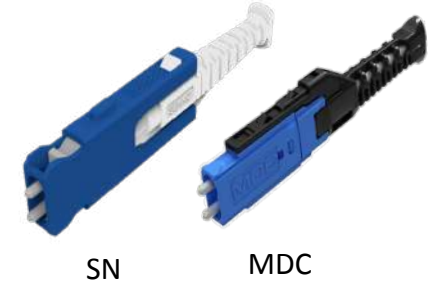
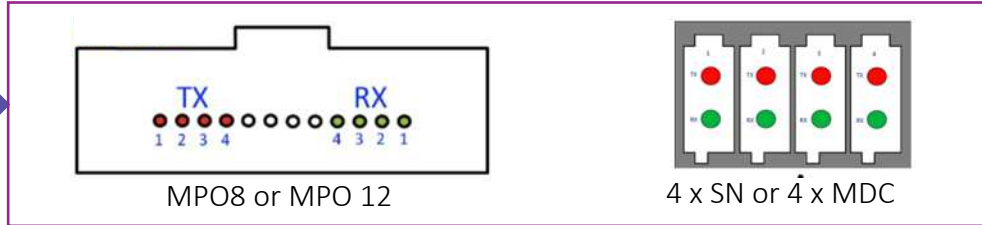
400G
400GBase-DR4 (4x100G)
400GBase-SR4.2 (4 x 2x50G)



800G Port = 8x100G Lanes
800GBase-DR8
800GBase-SR8



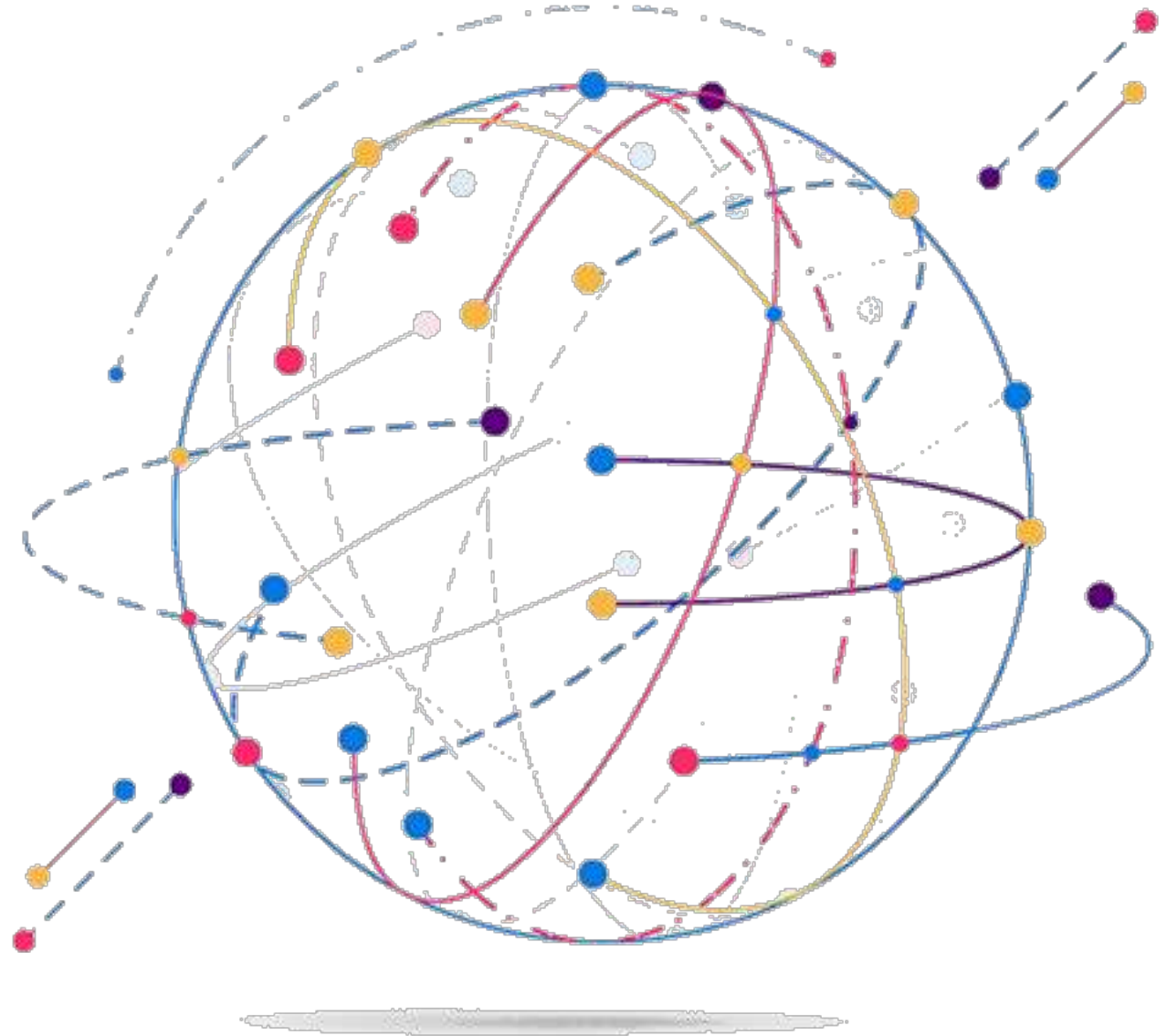
800G Port = 4x200G Lanes



SERDES Speeds Will Drive
Future Connectivity Needs

Time to Market is key

- Speed of Deployment
- Reduce Total Cost of Ownership
- Reduce onsite product installation
- Build or upgrade 20+ global sites at the same time
- Sustainability



Propel™



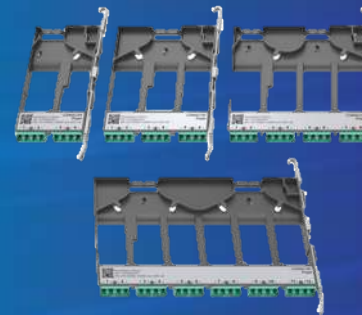
Panels

- 1U, 2U, & 4U sliding
- 72 duplex LC/MPO per RU
- 144 SN per RU



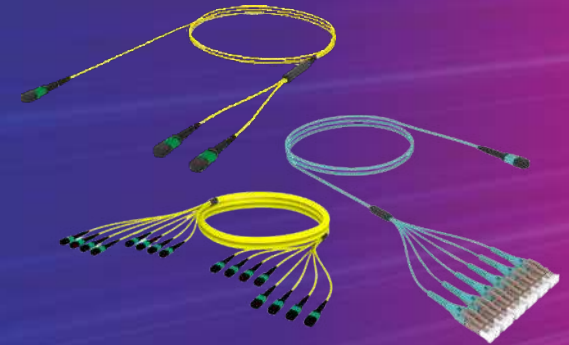
Modules

- MM: LC, MPO8/12/16/24
- SM: LC, SN, MPO8/12/16



Adapter Packs

- LC, SN, MPO



Cable Assembly

- MPO8, MPO12, MPO16, MPO24 (MM only), SN, and LC Uniboot cable assemblies



Leading with fiber in the enterprise

Most efficient multipair building block
for trunk applications

End-to-end APC multimode or singlemode provides application
insurance benefits compared to UPC

Enable cost effective
backbone switch/breakouts

Supports migrations whether duplex or multipair 4, 8, or 16
fibers; multimode & singlemode



What's Next? **web 4.0**

Thank you!

Alastair Waite

Global Data Center Market Development

Alastair.waite@commscope.com

+44 7811 270 191